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## **China Ginkgo Education Group Company Limited**

**中國銀杏教育集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1851)**

### **CLARIFICATION ANNOUNCEMENT ANNUAL GENERAL MEETING – CLOSURE OF REGISTER OF MEMBERS AND THE DEADLINE FOR LODGEMENT OF TRANSFERS DOCUMENTS**

Reference is made to the announcement of annual results for the year ended 31 December 2020 (the “**Results Announcement**”) and annual report 2020 (the “**Annual Report**”) both dated 26 March 2021 of China Ginkgo Education Group Company Limited (the “**Company**”) as well as the notice of annual general meeting (the “**Notice of AGM**”) and the circular containing the Notice of AGM (the “**AGM Circular**”) of the Company both dated 28 April 2021 in relation to the closure of register of members and the deadline for lodgement of transfers documents for the annual general meeting to be held on Friday, 18 June 2021. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Results Announcement, the Annual Report, the Notice of AGM and the AGM Circular.

The board of directors (the “**Board**”) wishes to clarify that the deadline for lodgement of transfers documents with the Company’s branch share registrar in Hong Kong, namely Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by shareholders in order to be eligible to attend and vote at the AGM is 4:30 p.m. on **11 June 2021 (Friday)**.

In this connection, the content under the section headed “Book Close Periods” shown on page 26 of the Results Announcement and the content under the section headed “Closure of Register of Members” shown on page 21 of the Annual Report have been amended to read as follows:

“For the purposes of ascertaining the members’ eligibility to attend and vote at the AGM, the Company’s register of members will be closed during the following period:

- Latest time to lodge transfers documents for registration 4:30 p.m. on **11 June 2021 (Friday)**
- Closure of register of members 15 June 2021 (Tuesday) to 18 June 2021 (Friday)

To be eligible to attend and vote at the AGM, all duly stamped instruments of transfers, accompanied by the relevant share certificates must be lodged for registration with the Company's share registrar in Hong Kong, namely Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than the latest time as stated above."

In addition, the note (4) to the Notice of AGM shown on page 5 thereof and on page AGM-5 of the AGM Circular has been amended to read as follows:

"The transfer books and register of members of the Company will be closed from Tuesday, 15 June 2021 to Friday, 18 June 2021, both days inclusive, in order to determine the entitlement of Shareholders to attend and vote at the AGM, during which period no share transfers can be registered. All transfers accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on **Friday, 11 June 2021.**"

Save as stated above, all other information in the Results Announcement, the Annual Report, the Notice of AGM and the AGM Circular remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Results Announcement, the Annual Report, the Notice of AGM and the AGM Circular.

By Order of the Board  
**China Gingko Education Group Company Limited**  
**Fang Gongyu**  
*Chairman*

Hong Kong, 6 May 2021

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Fang Gongyu, Mr. Tian Tao, Ms. Yu Yuan and Mr. Ma Xiaoming, and three independent non-executive Directors, namely Mr. Jiang Qian, Mr. Wong Chi Keung and Mr. Yuan Jun.*