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中國銀杏教育集團有限公司
China Gingko Education Group Company Limited
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1851)

**END OF STABILIZATION PERIOD, STABILIZATION ACTIONS
AND LAPSE OF OVER-ALLOTMENT OPTION**

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on Sunday, February 10, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

STABILIZATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

The Sole Global Coordinator confirmed to the Company that there was no over-allocation in the International Offering. Therefore, the Sole Global Coordinator (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option and no stabilization actions were carried out by the Stabilizing Manager in relation to the Global Offering during the stabilization period. The Over-allotment Option lapsed on Sunday, February 10, 2019.

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By Order of the Board
China Gingko Education Group Company Limited
Fang Gongyu
Chairman

Hong Kong, February 10, 2019

As of the date of this announcement, our executive Directors are Mr. Fong Gongyu, Mr. Tian Tao, Ms. Yu Yuan and Ms. Liu Dan, and our independent non-executive Directors are Mr. Jiang Qian, Mr. Chong Man Hung Jeffrey and Mr. Yuan Jun.