

Unless otherwise defined in this announcement, terms defined in the prospectus dated December 21, 2018 (the “**Prospectus**”) issued by China Gingko Education Group Company Limited (the “**Company**”) have the same meanings when used in this announcement.

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities or any Shares under the Global Offering. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not, and is not intended to be, an offer of securities of the Company for sale in any jurisdiction, including, without limitation, the United Kingdom, Australia, Japan, Canada or the United States. The Shares of the Company have not been, and will not be, registered under the United States Securities Act 1933, as amended (the “**U.S. Securities Act**”) and may not be offered or sold within the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. This announcement and the information contained herein are not for release, publication or distribution, directly or indirectly, in or into the United States.

In connection with the Global Offering, China Securities (International) Corporate Finance Company Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last date for lodging applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.chinagingkoedu.com within seven days after the expiration of the stabilization period in compliance with the Securities and Futures (Price Stabilizing) Rules.

Potential investors should be aware that stabilizing actions cannot be taken to support the price of the Shares for longer than the stabilization period which will begin on the Listing Date and is expected to expire on the 30th day after the last date for lodging applications under the Hong Kong Public Offering, being Sunday, February 10, 2019. After this date, no further stabilizing action may be taken and demand for the Shares and the price of the Shares could fall.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is expected to be January 18, 2019).



中國銀杏教育集團有限公司
China Ginkgo Education Group Company Limited
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the : 125,000,000 Shares
Global Offering
Number of Hong Kong Offer Shares : 12,500,000 Shares
Number of International Offer : 112,500,000 Shares
Shares
Offer Price : HK\$1.44 per Hong Kong Offer
Share, plus brokerage of 1.0%, SFC
transaction levy of 0.0027% and
Hong Kong Stock Exchange trading
fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 1851

Sole Sponsor, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$1.44 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.44 per Offer Share, the amount of net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated offering expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$157.5 million.
- The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus. To the extent that the net proceeds from the Global Offering are not immediately applied to such purposes, the Company intends to deposit the proceeds into interest-bearing bank accounts, such as demand deposit accounts, with licensed commercial banks and/or authorized financial institutions in Hong Kong.

Applications under the Hong Kong Public Offering

- A total of 3,838 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service (www.eipo.com.hk) for a total of 32,750,000 Hong Kong Offer Shares, equivalent to approximately 2.62 times of the total number of 12,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering was less than 15 times of the 12,500,000 Offer Shares initially available under the Hong Kong Public Offering, no reallocation procedure as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Re-allocation of Offer Shares between the Hong Kong Public Offering and the International Offering” in the Prospectus has been applied. The final number of Offer Shares allocated to the Hong Kong Public Offering is 12,500,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Offering

- The final number of International Offer Shares allocated to the placees under the International Offering is 112,500,000 Shares, representing 90% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The total number of International Offer Shares subscribed at the Offer Price is 151,064,000 Shares, which represents approximately 1.34 times of the total number of 112,500,000 International Offer Shares initially available under the International Offering. The Offer Shares initially offered under the International Offering have been moderately over-subscribed.
- A total of 79 placees have been allotted no more than five board lots of the International Offer Shares, representing approximately 50.64% of the 156 placees under the International Offering. These placees have been allotted approximately 0.25% of the total number of the Offer Shares initially available under the International Offering and before the exercise of the Over-allotment Option.
- The Directors confirm that no Offer Share under the International Offering has been allocated to applicants who are core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. The International Offering is in compliance with the placing guidelines for equity securities as set out in the Appendix 6 to the Listing Rules. None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliate companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that none of the placees under the International Offering will be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that none of the placees will become a substantial shareholder of the Company after the International Offering within the meaning of the Listing Rules and there will not be any new substantial shareholder of the Company immediately after the Global Offering within the meaning of the Listing Rules, and the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules immediately after completion of the Global Offering. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at

least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

- Immediately following the completion of the Global Offering, at least 25% (assuming no exercise of the Over-allotment Option and without taking into account any Shares to be issued upon the exercise of options granted under the Share Option Scheme) of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the International Underwriters have the right, exercisable by the Sole Global Coordinator (on behalf of the International Underwriters) within 30 days from the last day for lodging applications under the Hong Kong Public Offering (the last day for the exercise of the Over-allotment Option being Sunday, February 10, 2019), to require the Company to allot and issue up to 18,750,000 additional Offer Shares, representing 15% of the initial Offer Shares, at the same price per Offer Share under the International Offering, to cover over-allocations in the International Offering (if any). There is no over-allocation in the International Offering. Therefore, no Offer Share has been and will be borrowed by the Stabilizing Manager under the Stock Borrowing Agreement and the Over-allotment Option will not be exercised.

Results of Allocation

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on our Company's website at www.chinagingkoedu.com and the Stock Exchange's website at www.hkexnews.hk by no later than Thursday, January 17, 2019;

- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, January 17, 2019 to 12:00 midnight on Wednesday, January 23, 2019;
 - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, January 17, 2019 to Sunday, January 20, 2019;
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, January 17, 2019 to Saturday, January 19, 2019 at all designated branches of the receiving bank.
- The Company’s announcement of the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Thursday, January 17, 2019 on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.chinaginkoedu.com.
 - Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **WHITE** Application Forms, and have provided all information required by the relevant Application Forms, may collect their refund cheque(s) and/or share certificate(s) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, January 17, 2019 or such other date as notified by the Company on the website of the Company and the Stock Exchange. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares using **WHITE** Application Forms, their refund cheque(s) and/or share certificate(s) will be despatched promptly to the address specified in their Application Forms on or before Thursday, January 17, 2019, by ordinary post at their own risk.

- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their share certificate(s) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, January 17, 2019, or such other date as notified by the Company on the website of the Company and the Stock Exchange. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their Application Forms on or before Thursday, January 17, 2019, by ordinary post at their own risk.
- For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions on Thursday, January 17, 2019. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) on or before Thursday, January 17, 2019, by ordinary post at their own risk.
- Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC via CCASS will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as stated in their Application Forms on Thursday, January 17, 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants applying as a CCASS Investor Participant using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, January 17, 2019, or any other date as determined by HKSCC or HKSCC Nominees.

- Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.
- Refund of application monies in respect of wholly or partially unsuccessful applications to applicants who gave electronic application instructions to HKSCC via CCASS will be credited to their designated bank account or the designated bank account of their broker or custodian on Thursday, January 17, 2019.
- Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Thursday, January 17, 2019.
- Applicants applying as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System on Thursday, January 17, 2019, or in the activity statement made available to them by HKSCC after the credit of refund monies to their designated bank accounts.
- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **YELLOW** Application Forms, and have provided all information required by the relevant Application Forms, may collect their refund cheque(s) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, January 17, 2019 or such other date as notified by the Company on the website of the Company and the Stock Exchange. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares using **YELLOW** Application Forms, their refund cheque(s) will be despatched promptly to the address specified in their Application Forms on or before Thursday, January 17, 2019, by ordinary post at their own risk.

- Refund cheque(s) in respect of wholly or partially unsuccessful applications under **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on or before Thursday, January 17, 2019. No interest will be paid thereon.
- Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, January 17, 2019. Applicants applying through designated CCASS Clearing/Custodian Participants by giving **electronic application instructions** to HKSCC via CCASS may check the refund amount payable to them through their broker or custodians on Thursday, January 17, 2019. Applicants applying as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System on Thursday, January 17, 2019, or in the activity statement made available to them by HKSCC after the credit of refund monies to their designated bank accounts.
- Share certificates will only become valid certificates at title at 8:00 a.m. on Friday, January 18, 2019 provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies received.
- Assuming that the Global Offering becomes unconditional in all respects at 8:00 a.m. on Friday, January 18, 2019, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, January 18, 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1851.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.

OFFER PRICE

The Offer Price has been determined at HK\$1.44 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.44 per Offer Share, the amount of net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated offering expenses payable by the Company in connection with the Global Offering (assuming no exercise of the Over-allotment Option), is estimated to be approximately HK\$157.5 million.

The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus. To the extent that the net proceeds from the Global Offering are not immediately applied to such purposes, the Company intends to deposit the proceeds into interest-bearing bank accounts, such as demand deposit accounts, with licensed commercial banks and/or authorized financial institutions in Hong Kong.

Based on the Offer Price of HK\$1.44 per Offer Share, if the Over-allotment Option is exercised in full, the net proceeds from the Global Offering will increase to approximately HK\$183.4 million. The Company intends to apply the additional net proceeds to such uses in such proportions as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that the Offer Shares initially offered under the Hong Kong Public Offering have been notably over-subscribed. At the close of the application lists at 12:00 noon on Friday, January 11, 2019, a total of 3,838 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and through the **White Form eIPO** service) and for a total of 32,750,000 Hong Kong Offer Shares were received pursuant to the Hong Kong Public Offering, equivalent to approximately 2.62 times of the total number of 12,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

As the over-subscription in the Hong Kong Public Offering was less than 15 times of the 12,500,000 Offer Shares initially available under the Hong Kong Public Offering, no reallocation procedure as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering —

Re-allocation of Offer Shares between the Hong Kong Public Offering and the International Offering” in the Prospectus has been applied. The final number of Offer Shares allocated to the Hong Kong Public Offering is 12,500,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

Among the valid applications:

- a total of 3,836 valid applications in respect of a total of 25,250,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$1.98 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 4.04 times of the 6,250,000 Hong Kong Offer Shares initially comprised in Pool A; and
- a total of 2 valid applications in respect of a total of 7,500,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$1.98 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 1.20 times of the 6,250,000 Hong Kong Offer Shares initially comprised in Pool B.

Under the Hong Kong Public Offering, 4 multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application has been rejected due to invalid applications which is not completed in accordance with the instructions set out in the Application Forms. No application for more than 6,250,000 Hong Kong Offer Shares, being the number of Hong Kong Offer Shares initially available under each of pool A or pool B for subscription under the Hong Kong Public Offering, has been identified.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION

The Directors further announce that the total number of International Offer Shares subscribed at the Offer Price is 151,064,000 Shares, which represents approximately 1.34 times of the total number of 112,500,000 International Offer Shares initially available under the International Offering. The final number of Offer Shares under

the International Offering is 112,500,000 Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Offer Shares initially offered under the International Offering have been moderately over-subscribed.

We set out below a summary of allotment results under the International Offering:

- top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Placee	Shares held upon Listing	Approximate aggregate % of the total number of International Offer Shares allocated under the International Offering	Approximate aggregate % of the total number of Offer Shares under the Global Offering	Approximate aggregate % of the total Shares in issue immediately upon completion of the Global Offering
Top 1	27,776,000	24.69	22.22	5.56
Top 5	55,342,000	49.19	44.27	11.07
Top 10	67,724,000	60.20	54.18	13.54
Top 25	88,950,000	79.07	71.16	17.79

- top 1, 5, 10 and 25 of all the Shareholders out the total share capital in issue of the Company upon Listing:

Shareholder	Shares held upon Listing	Approximate aggregate % of the total Shares in issue immediately upon completion of the Global Offering
Top 1	366,562,500	73.31
Top 5	416,594,000	83.32
Top 10	441,408,000	88.28
Top 25	465,752,000	93.15

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

A total of 79 placees have been allotted no more than five board lots of the International Offer Shares, representing approximately 50.64% of the 156 placees under the International Offering. These placees have been allotted approximately 0.25% of the total number of the Offer Shares initially available under the International Offering and before the exercise of the Over-allotment Option.

The Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the International Underwriters have the right, exercisable by the Sole Global Coordinator (on behalf of the International Underwriters) within 30 days from the last day for lodging applications under the Hong Kong Public Offering (the last day for the exercise of the Over-allotment Option being Sunday, February 10, 2019), to require the Company to allot and issue up to 18,750,000 additional Offer Shares, representing 15% of the initial Offer Shares, at the same price per Offer Share under the International Offering, to cover over-allocations in the International Offering (if any). There is no over-allocation in the International Offering. Therefore, no Offer Share has been and will be borrowed by the Stabilizing Manager under the Stock Borrowing Agreement and the Over-allotment Option will not be exercised.

The Directors confirm that no Offer Share under the International Offering has been allocated to applicants who are core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that none of the placees under the International Offering will be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that none of the placees will become a substantial shareholder of the Company after the International Offering within the meaning of the Listing Rules and there will not be any new substantial shareholder of the Company immediately after the Global Offering within the meaning of the Listing Rules, and the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules immediately after completion of the Global Offering. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of

the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of Hong Kong Offer Shares applied for
Pool A			
2,000	3,058	1,529 out of 3,058 to receive 2,000 Shares	50.00%
4,000	463	323 out of 463 to receive 2,000 Shares	34.88%
6,000	83	2,000 Shares	33.33%
8,000	31	2,000 Shares plus 2 out of 31 to receive additional 2,000 Shares	26.61%
10,000	76	2,000 Shares plus 23 out of 76 to receive additional 2,000 Shares	26.05%
12,000	9	2,000 Shares plus 5 out of 9 to receive additional 2,000 Shares	25.93%
14,000	8	2,000 Shares plus 6 out of 8 to receive additional 2,000 Shares	25.00%
16,000	7	2,000 Shares plus 6 out of 7 to receive additional 2,000 Shares	23.21%
18,000	3	4,000 Shares	22.22%
20,000	38	4,000 Shares plus 2 out of 38 to receive additional 2,000 Shares	20.53%

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of Hong Kong Offer Shares applied for
Pool A			
30,000	11	6,000 Shares	20.00%
40,000	13	8,000 Shares	20.00%
50,000	8	10,000 Shares	20.00%
60,000	4	12,000 Shares	20.00%
70,000	1	14,000 Shares	20.00%
80,000	1	16,000 Shares	20.00%
90,000	1	18,000 Shares	20.00%
100,000	9	20,000 Shares	20.00%
150,000	4	26,000 Shares	17.33%
200,000	2	32,000 Shares	16.00%
1,000,000	2	112,000 Shares	11.20%
2,000,000	2	216,000 Shares	10.80%
2,500,000	<u>2</u>	258,000 Shares	10.32%
TOTAL	<u>3,836</u>		
Pool B			
3,000,000	1	2,502,000 Shares	83.40%
4,500,000	<u>1</u>	3,748,000 Shares	83.29%
TOTAL	<u>2</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 12,500,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option).

The final number of Offer Shares under the International Offering is 112,500,000 Offer Shares (subject to the Over-allotment Option), representing 90% of the total number of the Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at www.chinagingkoedu.com and the Stock Exchange's website at www.hkexnews.hk by no later than Thursday, January 17, 2019;
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, January 17, 2019 to 12:00 midnight on Wednesday, January 23, 2019;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, January 17, 2019 to Sunday, January 20, 2019;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, January 17, 2019 to Saturday, January 19, 2019 at all designated branches of the receiving bank.

Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai, Hong Kong
Kowloon	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin, Kowloon
	Jordan Road Branch	1/F, Sino Cheer Plaza, 23-29 Jordan Road, Kowloon
New Territories	Tseung Kwan O Plaza Branch	Shop 112-125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O, New Territories
	Castle Peak Road (Tsuen Wan) Branch	G/F-1/F, Sin Ching Building, 201-207 Castle Peak Road (Tsuen Wan), Tsuen Wan, New Territories

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, January 17, 2019 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Thursday, January 17, 2019 on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.chinagingkoedu.com.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
B6806150	2000						
C6022519	2000						
D5179085	2000						
G255794A	2000						
G3704431	2000						
G5962012	2000						
P8207295	2000						
Z1799666	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
A3693832	2502000						
E5298311	2000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0003790	2000	01290623	2000	04200210	2000	07050018	2000
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00120504X	2000	02020025	2000	04252441	2000	07060230	2000
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00128562X	2000	02031936	2000	04290373	2000	0710402X	2000
0014599	2000	02032618	2000	0430727X	2000	07125412	2000
0017027	2000	02040017	2000	05024517	2000	0715031X	2000
0019960	4000	02054213	2000	05030018	2000	07152031	2000
002052015	2000	02064529	2000	05032534	2000	07160410	2000
002052150	2000	02065324	2000	05050201	2000	07160524	2000
002055518	2000	02076734	2000	05065015	2000	0716181X	2000
002086061	2000	0210001X	2000	05067221	2000	07164717	2000
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004173211	2000	02170610	2000	05130416	2000	07262419	2000
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006194853	2000	02187796	2000	05144524	2000	07280016	2000
006220455	2000	02191242	2000	05154051	2000	07280728	2000
007020028	2000	02195224	2000	05164813	2000	07291412	2000
007091514	2000	02200039	2000	05165825	2000	08013619	2000
007103418	2000	02203527	2000	05167123	2000	08016299	2000
007181413	2000	02230490	2000	0517903X	2000	08017232	2000
007245517	2000	0224061X	2000	05200724	2000	08021215	2000
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009052460	2000	02294125	2000	05247517	2000	08055716	2000
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01120676	2000	03130714	2000	06097392	2000	08154232	2000
01124814	2000	03140010	2000	06100046	2000	08160511	2000
01134814	2000	03142914	2000	0610055X	2000	0816728X	2000
01140024	2000	03150063	2000	06101623	2000	0818131X	2000
01142127	2000	03155013	2000	06112044	2000	08182516	2000
01152613	2000	03171229	2000	06123013	2000	08183013	2000
01158455	2000	03194443	2000	06131516	2000	08183224	2000
01160628	2000	03195510	2000	0614001X	2000	08192511	2000
01170311	2000	03200511	2000	06150038	2000	08201135	2000
01172516	2000	03210343	2000	06152517	2000	08202011	2000
01181518	2000	03230412	2000	06152772	2000	08210025	2000
0119764X	2000	03250013	2000	06152920	2000	08220634	2000
01198123	2000	03262030	2000	06160039	2000	08230032	2000
01201421	2000	04020205	2000	0618044X	2000	08240021	2000
01201843	2000	04020956	2000	06191537	2000	0824182X	2000
012030038	2000	0405052X	2000	06192814	2000	0824290X	2000
012032661	2000	04060170	2000	06195087	2000	08252854	2000
01210049	2000	04070025	4000	06195217	2000	08253326	2000
01211055	2000	04081421	2000	0620034X	2000	08266317	2000
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012212217	2000	04082913	2000	06240019	2000	08272913	2000
01222713	2000	04084518	2000	0625062X	2000	08280547	2000
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01252520	2000	04123434	2000	06295451	2000	08311936	2000
012525243	2000	04148616	2000	06296013	2000	08313014	2000
01260834	2000	04161769	2000	07010027	2000	09010065	2000
01264741	2000	04162718	2000	07012417	2000	09010539	2000
01273660	2000	04170311	2000	07013174	2000	09012531	2000
01277110	2000	04188693	2000	07024715	2000	0901657X	2000
01281520	2000	04190618	2000	07042716	2000	09025729	2000
01288197	2000	04194822	2000	0704448X	2000	09030484	2000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
09030816	2000	103162025	2000	12071837	2000	279495139	2000
09032218	2000	103219169	2000	1207362X	2000	290818749	2000
09035493	2000	103261517	2000	12078312	2000	294490	2000
09041038	2000	104165426	2000	12080310	2000	294812C	2000
09066022	2000	105085155	2000	12092319	2000	296506C	2000
09071539	2000	105100064	2000	12123368	2000	296639C	2000
09073317	2000	105301448	2000	12124602	2000	301105123	2000
09075371	2000	106163649	2000	12125134	2000	30121334X	2000
09084115	2000	107043259	2000	12130742	2000	301246355	4000
09085951	2000	107049160	2000	1213583X	2000	301277110	2000
09090331	2000	107096019	2000	12141542	2000	302051928	2000
0912161X	2000	107127425	2000	12155453	2000	302258346	2000
09131030	2000	107171428	2000	12162626	2000	303145217	2000
09150068	2000	107223045	4000	12167614	2000	303296678	2000
09160028	2000	107254364	2000	12180812	2000	304011724	2000
09163375	2000	107316513	2000	12195232	2000	304108678	2000
09166034	2000	108032457	2000	1220241X	2000	304140173	2000
09171516	2000	108049189	2000	12234319	2000	304165514	2000
09181548	2000	108060014	2000	12248030	2000	304237768	2000
09182813	2000	108132823	2000	12265595	2000	304270253	2000
09192435	2000	109135076	2000	12277143	2000	305111430	2000
09194916	2000	109240612	2000	12281214	2000	305203516	2000
09201310	2000	109294886	2000	12281921	2000	305304817	2000
09206011	2000	11010012	2000	1228243X	2000	305312858	2000
09240613	2000	11010719	216000	12285513	2000	306100321	2000
09243037	2000	11011543	2000	12295512	2000	306102053	2000
09245519	2000	110160594	2000	12295716	2000	306174540	2000
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09254388	2000	110224196	2000	12300413	2000	306200017	2000
09261028	2000	11023831	2000	12300513	2000	307037018	2000
09261032	2000	11026010	2000	12301218	2000	308060214	2000
09261679	2000	110261516	2000	12305511	2000	308303249	2000
09270020	2000	11052192	2000	12310058	2000	309068056	2000
09270021	2000	11056519	2000	128606	2000	309120022	2000
09271228	2000	11063846	2000	13010319	112000	309165280	4000
09278777	2000	11064831	2000	130602197	2000	309180229	2000
09282028	2000	11065626	2000	142329198	4000	309264863	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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40716432X	2000	50038119	4000	701010342	2000	810270029	2000
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41224502X	2000	506181926	2000	706241624	2000	907040045	2000
412270017	4000	506200234	2000	70704192X	2000	907040328	2000
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41302319	2000	507115714	2000	70729242X	2000	907170216	2000
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42052119	2000	508140618	2000	708153822	2000	909080848	2000
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42052119	2000	509132214	4000	709030637	2000	909110051	2000
42052119	2000	509241429	2000	709071164	2000	909130028	2000
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421087198	2000	51292419	2000	71202042X	2000	911302429	2000
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43252419	2000	602222717	2000	712277434	2000	A086153A	20000
440301197	2000	602271331	2000	712285215	2000	A12574147	2000
440301198	2000	602280043	2000	801192526	2000	A6630424	2000
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44050319	2000	604128310	2000	802022757	2000	C1489915	2000
44050519	2000	605075113	2000	802055139	2000	C14960249	2000
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44050819	2000	605281620	2000	802084562	2000	C40691179	4000
44050819	2000	606014852	2000	802134280	2000	C59979440	2000
44050819	2000	606225027	2000	802190011	2000	C651974	10000
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44060119	2000	608130020	2000	803195518	2000	D182013	2000
44060219	2000	608161020	2000	804080749	2000	D226913A	2000
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44078419	2000	609121012	6000	804282786	2000	D3387993	20000
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44160219	2000	610090740	2000	806035017	2000	D3693660	2000
44160219	2000	610190511	2000	806053544	2000	D4090234	20000
44160219	2000	610293528	2000	807010931	2000	D4825196	2000
44160219	2000	611036013	2000	807015018	2000	D5655081	2000
44160219	2000	61120002X	2000	808040088	2000	D5916543	18000
44161119	2000	611212315	2000	808073931	2000	D6226443	2000
44161119	2000	61122037X	2000	808102829	2000	D633757	2000
44162419	2000	611259146	2000	808151350	2000	E2836118	2000
44162419	2000	611260663	2000	808180615	2000	E593368	2000
44162419	2000	612015122	2000	809025528	2000	E82958255	4000
44162519	2000	612048479	2000	809110492	2000	E871263	2000
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44162519	2000	62010319	2000	809190539	2000	G29959830	2000
441723198	2000	62010319	2000	809298238	2000	G33211988	2000
44252519	2000	62020219	2000	809308314	2000	G3613975	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
G3739243	2000	IS9997756	2000	VCL102419	2000	Z8714216	2000
G4538667	4000	K0164909	2000	VCL103685	2000	Z9290576	2000
G47279917	4000	K0435163	2000	VCL104032	2000	Z9666851	2000
G4782908	4000	K1514229	2000	VCL110015	2000		
G50849369	2000	K205816	2000	VCL111911	2000		
G6053164	4000	K2709309	2000	VCL120018	2000		
G6297926	2000	K297049A	2000	VCL120431	2000		
G6330311	2000	K3010724	2000	VCL124725	2000		
G6565297	2000	K3025047	2000	VCL125134	2000		
GS008855B	2000	K3359719	2000	VCL125460	2000		
GS081766B	4000	K3483606	2000	VCL141542	2000		
GS092052B	6000	K425466A	4000	VCL144958	2000		
GS092980B	2000	K648977A	2000	VCL145327	2000		
GS093255B	12000	K7089562	2000	VCL152020	2000		
GS097975B	2000	K8368457	2000	VCL152182	2000		
GS100503B	2000	K8392218	2000	VCL152920	6000		
GS106722B	2000	K8418241	4000	VCL153282	2000		
GS113763B	2000	K845633A	2000	VCL154232	2000		
GS127875B	2000	K8637725	2000	VCL16001X	2000		
GS135606B	2000	K9287019	2000	VCL160036	2000		
GS137621B	2000	K9370471	2000	VCL164546	2000		
H390232	2000	M0230613	2000	VCL165829	2000		
H4330732	2000	M2099484	2000	VCL173211	2000		
IS1231545	8000	M4851345	2000	VCL181059	2000		
IS1333909	2000	M5332309	2000	VCL181552	2000		
IS1358149	26000	M7223701	2000	VCL190622	2000		
IS1628081	2000	M7407977	2000	VCL192014	2000		
IS1866682	2000	OS380067	2000	VCL192033	2000		
IS1883086	2000	P026494A	2000	VCL195127	2000		
IS2035316	2000	P268580	2000	VCL20142X	2000		
IS2328196	2000	P3010213	2000	VCL215814	2000		
IS2388207	2000	P307135	2000	VCL223045	10000		
IS2499507	2000	P488201	2000	VCL230032	2000		
IS2604298	2000	P5018696	2000	VCL230078	2000		
IS2665582	2000	P536402	2000	VCL232417	2000		
IS2919014	2000	P7621551	4000	VCL240422	2000		
IS2976962	2000	P7844623	2000	VCL240812	2000		
IS3017808	4000	P787607A	2000	VCL24205X	2000		
IS3082473	2000	P7896119	6000	VCL25591X	2000		
IS3521622	2000	P8424431	2000	VCL26040X	2000		
IS3535335	2000	P8429964	2000	VCL261032	2000		
IS3742073	2000	P8444262	2000	VCL261057	2000		
IS3945906	4000	P9736151	2000	VCL270037	2000		
IS3970040	4000	R132710A	2000	VCL271026	2000		
IS3999720	2000	R4627341	2000	VCL271210	2000		
IS4431655	2000	R7471172	2000	VCL272214	2000		
IS4574939	2000	R8398649	2000	VCL278777	2000		
IS4637800	2000	R9018009	2000	VCL280050	2000		
IS4726291	2000	R9623379	2000	VCL280314	2000		
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IS5240345	2000	V0642665	2000	VCL297022	2000		
IS5396817	2000	V0724025	2000	VCL302610	2000		
IS5647764	2000	V0849707	2000	VCL313537	2000		
IS5650824	2000	V0890758	2000	W66346385	2000		
IS5969310	2000	V1232118	2000	W81104609	2000		
IS6263702	2000	V1242202	2000	Y0241626	2000		
IS6295082	2000	V132708	2000	Y0368596	2000		
IS6534842	2000	VCL010559	2000	Y115901A	2000		
IS6559267	2000	VCL015014	2000	Y1223508	10000		
IS6606907	2000	VCL021413	2000	Y1243193	2000		
IS6713882	2000	VCL024867	2000	Y1306489	2000		
IS6734008	4000	VCL030074	2000	Y2012462	2000		
IS6809954	2000	VCL031632	2000	Y2024657	2000		
IS6837356	2000	VCL032624	2000	Y2096194	2000		
IS6913014	2000	VCL04271X	2000	Y2153007	2000		
IS6973709	2000	VCL042724	2000	Y2371950	2000		
IS7018508	2000	VCL043451	2000	Y5549211	2000		
IS7093414	2000	VCL045996	2000	Z0066061	4000		
IS7426858	2000	VCL050032	2000	Z0744213	2000		
IS7574587	2000	VCL050561	2000	Z1101650	2000		
IS7734315	2000	VCL053034	2000	Z192973A	2000		
IS7857497	2000	VCL057856	2000	Z234302	2000		
IS8037744	2000	VCL06003X	2000	Z2801451	2000		
IS8265170	2000	VCL060787	2000	Z289489	2000		
IS8456183	4000	VCL061215	2000	Z3063705	14000		
IS8575467	2000	VCL066717	2000	Z3350127	12000		
IS8676567	2000	VCL070022	2000	Z372202	2000		
IS8707558	2000	VCL070022	2000	Z3788068	2000		
IS8767301	2000	VCL074135	2000	Z4239262	2000		
IS8813123	2000	VCL074971	2000	Z459069	2000		
IS8886440	2000	VCL085469	2000	Z5225664	2000		
IS8945104	2000	VCL090016	4000	Z541227	2000		
IS8965353	2000	VCL090311	2000	Z734646	2000		
IS9393997	4000	VCL091058	2000	Z7503114	2000		
IS9516524	2000	VCL092119	2000	Z8020826	2000		
IS9729519	2000	VCL095232	2000	Z8261270	2000		
IS9729841	4000	VCL100014	2000	Z832776A	2000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

For applications under WHITE Application Forms

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **WHITE** Application Forms, and have provided all information required by the relevant Application Forms, may collect their refund cheque(s) and/or share certificate(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, January 17, 2019 or such other date as notified by the Company on the website of the Company and the Stock Exchange. Individual applicants eligible for personal collection must not authorize any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorized representative(s) must bear a letter of authorization from such corporation(s) stamped with such corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If such applicants do not collect their share certificate(s) and/or refund cheque(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares using **WHITE** Application Forms, their share certificate(s) and/or refund cheque(s) will be sent to the address specified in their Application Forms on or before Thursday, January 17, 2019, by ordinary post at their own risk.

For applications through the White Form eIPO service

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their share certificate(s) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, January 17, 2019 or such other date as notified by the Company on the website of the Company and the Stock Exchange. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their Application Forms on or before Thursday, January 17, 2019, by ordinary post at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions on Thursday, January 17, 2019. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) on or before Thursday, January 17, 2019, by ordinary post at their own risk.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC via CCASS

Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC via CCASS will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as stated in their Application Forms on Thursday, January 17, 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, January 17, 2019, or any other date as determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Refund of application monies in respect of wholly or partially unsuccessful applications to applicants who gave **electronic application instructions** to HKSCC via CCASS will be credited to their designated bank account or the designated bank account of their broker or custodian on Thursday, January 17, 2019.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Thursday, January 17, 2019.

Applicants applying as CCASS Investor Participants by giving **electronic application instructions** to HKSCC via CCASS can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System on Thursday, January 17, 2019, or in the activity statement made available to them by HKSCC after the credit of refund monies to their designated bank accounts.

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **YELLOW** Application Forms, and have provided all information required by the relevant Application Forms, may collect their refund cheque(s) in person from the Hong Kong Share Registrar. Individual applicants eligible for personal collection must not authorize any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorized representative(s) must bear a letter of authorization from such corporation(s) stamped with such corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If such applicants do not collect their refund cheque(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares using **YELLOW** Application Forms, their refund cheque(s) will be despatched promptly to the address specified in their Application Forms on or before Thursday, January 17, 2019, by ordinary post at their own risk.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies received. Share certificates will only become valid certificates of title on 8:00 a.m. on Friday, January 18, 2019 provided that (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. For more information, please refer to the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, at least 25% (assuming no exercise of the Over-allotment Option and without taking into account any Shares to be issued upon the exercise of options granted under the Share Option Scheme) of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, January 18, 2019 provided that (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies received.

Assuming that the Global Offering becomes unconditional in all respects at 8:00 a.m. on Friday, January 18, 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, January 18, 2019. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1851.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.

By Order of the Board
China Gingko Education Group Company Limited
Fang Gongyu
Chairman

Hong Kong, January 17, 2019

As at the date of this announcement, our executive Directors are Mr. Fong Gongyu, Mr. Tian Tao, Ms. Yu Yuan and Ms. Liu Dan, and our independent non-executive Directors are Mr. Jiang Qian, Mr. Chong Man Hung Jeffrey and Mr. Yuan Jun.